

**Market today: Flourishes**

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- The market continued its recovery following support from the 1,248 point level in the previous session and surpassed the MA(20).
- It is expected that the market will find support around the 1,268 point level and explore the range of 1,268 to 1,290 points before any specific signals emerge.

The market showed signs of recovery with a green trend as it entered the final trading session of the week. The morning session saw quiet trading with low liquidity. However, the situation improved in the afternoon session with both points and liquidity rising. At the end of the session, VN-Index gained 18.4 points (+1.46%), closing at 1,276.6 points. Matching liquidity increased slightly with 696.7 million shares matched on HOSE.

VN30 group increased 21.88 points (+1.73%), closing at 1,284.74 points. In the group, there were 29 gainers such as CTG (+6.5%), VJC (+5.9%), TCB (+5.1%), MBB (+3.8%), ACB (+3.1%)... Conversely, only 1 stock declined, which was MWG (-0.6%).

With a fairly strong market recovery, many industry groups saw gains after several quiet sessions. The most notable were Banking and Aviation groups, which showed positive growth and contributed to driving the market recovery. Additionally, Securities, Transport - Warehouse, Technology, and Oil & Gas groups also saw lively movements.

Foreign investors returned to be net sellers on HOSE, with a value of 725.7 billion VND. In particular, they sold strongly at VHM (-247.4 billion), MSN (-84.8 billion), HSG (-61.6 billion), PDR (-61 billion), VNM (-49.9 billion) ... However, they bought a lot at SBT (+65.9 billion), ASM (+40.9 billion), SCS (+40.4 billion), HPG (+27.2 billion), HCM (+27 billion)...

*The market continued its recovery following support from the 1,248 point level in the previous session and surpassed the MA(20). Trading volume increased compared to the previous session but remained low, indicating temporary low supply and reduced pressure on the market, making it easier for capital to support the market. With the breakthrough above the MA(20), the market is regaining balance after several cautious sessions. This signal may help support the market in the short term. It is expected that the market will find support around the 1,268 point level and explore the range of 1,268 to 1,290 points before any specific signals emerge. Therefore, investors can expect the possibility of short-term market recovery, while also exploiting short-term opportunities in some stocks showing gradual improvement signals from support levels. However, it is still advisable to maintain a reasonable portfolio allocation to mitigate risks.*

**Analyst Pin-board**

**Oil and Gas Industry - Anticipating a New Cycle in 2024**

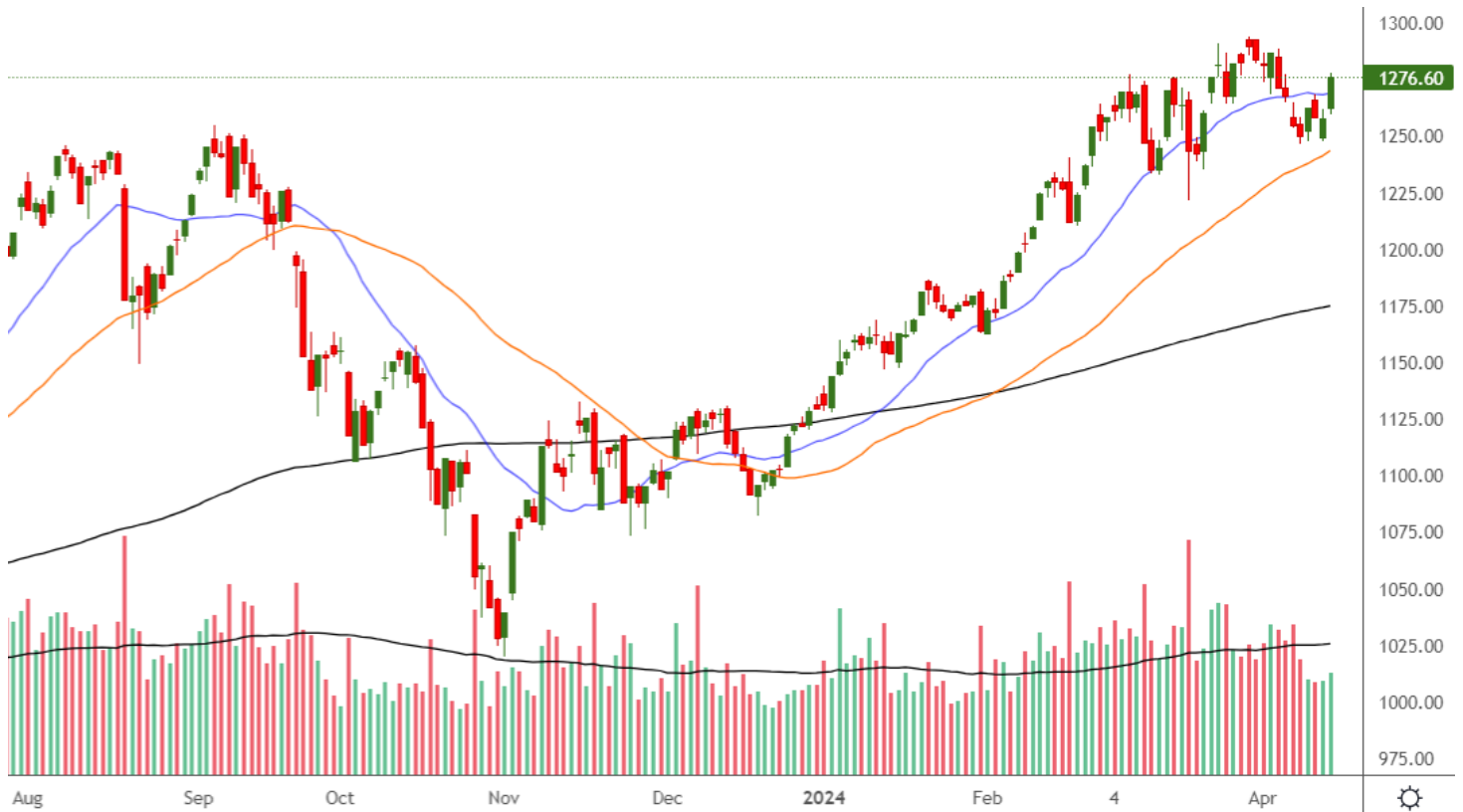
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**“Flourishes”**

**Technical Analyst Recommendations**

The market continued to recover after receiving support from the 1,268 point area in the previous session and surpassing MA(20). This signal may help support the market in the short term. It is expected that the market will be supported at the 1,268 point area and fluctuate in the 1,268 - 1,290 point area before there is a specific signal. Therefore, investors can expect short-term recovery of the market, and can exploit short-term opportunities in some stocks that are showing signs of improvement from the support zone. However, investors should still keep the portfolio proportion at a reasonable level to prevent risks.



## VIETNAM

Date	Events
01/04/2024	Publication of PMI (Purchasing Managers Index)
15/04/2024	Announcement of VN Diamond basket
18/04/2024	Expiry date of VN30F2404 futures contract
29/04/2024	Announcement of Vietnam's economic data April

## WORLDWIDE

Date	Countries	Events
01/04/2024	U.S	Final Manufacturing PMI
02/04/2024	EU	Final Manufacturing PMI
02/04/2024	U.S	JOLTS Job Openings
03/04/2024	U.S	Fed Chair Powell Speaks
03/04/2024	U.S	Crude Oil Inventories
04/04/2024	U.S	Natural Gas Storage
05/04/2024	U.S	Unemployment Rate
05/04/2024	EU	Retail Sales m/m
10/04/2024	U.S	Crude Oil Inventories
10/04/2024	U.S	CPI m/m , y/y
11/04/2024	U.S	Federal Budget Balance
11/04/2024	U.S	Natural Gas Storage
11/04/2024	EU	Monetary Policy Statement
11/04/2024	U.S	FOMC Meeting Minutes
15/04/2024	U.S	Retail Sales m/m
17/04/2024	U.S	Crude Oil Inventories
17/04/2024	China	Industrial Production y/y
17/04/2024	China	Retail Sales y/y
18/04/2024	U.S	Natural Gas Storage
24/04/2024	U.S	Crude Oil Inventories
25/04/2024	U.S	Natural Gas Storage
26/04/2024	U.S	Core PCE Price Index m/m

**RONG VIET NEWS**

COMPANY REPORTS	Issued Date	Recommend	Target Price
VIB – A Highly Differentiated Retail Bank That Will Deliver Long-Term Value	Dec 22 <sup>nd</sup> 2023	Buy – 1 year	24,600
FRT – Brighter picture in 2024F by tremendous Long Chau prospects	Dec 19 <sup>th</sup> 2023	Accumulate – 1 year	112,800
PC1 – Cautious with growth expectations ahead	July 25 <sup>th</sup> 2023	Neutral – 1 year	28,300
GMD – Need more time for the recovery as a macro context does not support	July 24 <sup>th</sup> 2023	Accumulate – 1 year	63,400
MWG – On track to sales recovery, yet a bumpy road to full profit restoration	July 20 <sup>th</sup> 2023	Accumulate – 1 year	51,200

Please find more information at <https://www.vdsc.com.vn/en/research/company>

**FUND CERTIFICATES INFORMATION**

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
<b>DFVN-CAF</b>	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
<b>ENF</b>	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
<b>MBBF</b>	10/02/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
<b>MBVF</b>	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
<b>VF1</b>	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
<b>VF4</b>	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
<b>VFB</b>	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

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